

THE UNIVERSITY OF TEXAS INVESTMENT MANAGEMENT COMPANY

Audit & Ethics Committee

**West Conference Room – 28th Floor, at the offices of Vinson & Elkins,
1001 Fannin, Houston, Texas
10:30 a.m.**

November 8, 1999

Agenda

1. Approval of Minutes of June 19, 1999 Meeting
2. Presentation by Deloitte & Touche, LLP - Mr. William Strange
 - a) SAS 61 Required Communications to Audit Committee
 - b) Management Report
3. Approval of Audit Reports
 - a) Permanent University Fund
 - b) Long Term Fund
 - c) Short Intermediate Term Fund
 - d) UTIMCO
4. Report of UTIMCO Compliance Committee
5. Adjournment