

**Notice of Open Joint Meeting of the Board of Directors and
Chief Executive Officer Search Committee of
The University of Texas Investment Management Company**

Monday, November 26, 2001
Telephonic
221 West 6th Street, Suite 1700
2:00 p.m.

Open Meeting Agenda

Call to Order/Approval by Committee of Minutes of October 25, 2001 Meeting*

Closed (Executive) Session. Pursuant to Section 551.074, Texas Government Code, the Board of Directors and the Committee shall convene in Executive Session for the purpose of deliberating the employment of a new President and CEO.

Report of Chief Executive Officer Search Committee

Reconvene into Open Session. Act on recommendation of Chief Executive Officer Search Committee for position of President and CEO*

Adjournment

Posted:

November 21, 2001

By: The University of Texas Investment Management Company

* Action by resolution required

Members of the Board and Committee may attend the meeting by telephone conference call pursuant to Tex. Educ. Code Ann. § 66.08(h)(2)(B). The telephone conference will be audible to the public at the meeting location specified in this notice during each part of the meeting that is required to be open to the public.