

**Notice of Open Meeting of the  
Audit & Ethics Committee of the  
Board of Directors of  
The University of Texas Investment  
Management Company**

UTIMCO  
401 Congress Avenue  
Suite 2800  
Austin, Texas

**Open Meeting Agenda**

Convene at 3:45 p.m. on Tuesday, April 26, 2016

1. Call to Order/Discussion and Appropriate Action Related to Minutes of February 17, 2016 Meeting\*
2. Update on UTIMCO's Compliance, Reporting and Audit Matters
3. Presentation of Unaudited Financial Statements as of February 29, 2016:
  - Permanent University Fund
  - General Endowment Fund
  - Permanent Health Fund
  - Long Term Fund
  - Intermediate Term Fund
  - UTIMCO

**Adjourn**

\* Action by resolution required

Posted: April 21, 2016

By: The University of Texas Investment Management Company

Members of the Committee may attend the meeting by telephone conference call pursuant to Tex. Educ. Code Ann. § 66.08(h)(2)(B). The telephone conference will be audible to the public at the meeting location specified in this notice during each part of the meeting that is required to be open to the public.