

**Notice of Open Meeting of the
Audit & Ethics Committee
of the Board of Directors of
The University of Texas/Texas A&M
Investment Management Company**

UTIMCO
401 Congress Avenue
Suite 2800
Austin, Texas 78701

Open Meeting Agenda

Convene at 9:00 a.m. on Thursday, August 31, 2017

1. Call to Order/Approval of Minutes of April 13, 2017 Meeting*

Convene into Executive Session

Pursuant to Section 551.074, Texas Government Code, the Committee may convene in Executive Session for the purpose of deliberating individual personnel compensation and evaluation matters related to the Corporate Counsel and Chief Compliance Officer.

Reconvene into Open Session

2. Discussion and Appropriate Action Related to Base Salary for the Corporate Counsel and Chief Compliance Officer for the 2017-2018 Fiscal Year*

Adjourn

* Action by resolution required

Posted: August 25, 2017

By: The University of Texas/Texas A&M Investment Management Company

Members of the Committee may attend the meeting by telephone conference call pursuant to Tex. Educ. Code Ann. § 66.08(h)(2)(B). The telephone conference will be audible to the public at the meeting location specified in this notice during each part of the meeting that is required to be open to the public.