

**UTIMCO BOARD OF DIRECTORS
ANNUAL MEETING AGENDA
May 7, 2014**

UTIMCO
401 Congress Avenue, Suite 2800
Austin, Texas

Time Begin	Time End	Item #	Agenda Item
			OPEN MEETING:
2:00 p.m.	2:05 p.m.	1	Call to Order of the Annual Meeting/Discussion and Appropriate Action Related to Minutes of the February 20, 2014 Meeting*
2:05 p.m.	2:15 p.m.	2	Discussion and Appropriate Action Related to Corporate Resolutions: Election of UTIMCO Officers* Resolutions of Appreciation* Committee Assignments* , **
2:15 p.m.	3:15 p.m.	3	Endowment and Operating Funds Update Report
3:15 p.m.	3:30 p.m.	4	Investment Strategy Discussion
3:30 p.m.	3:45 p.m.	5	Report on and Discussion and Appropriate Action Related to Items from Policy Committee: Recommendation of Distribution Rates and Amount for the Investment Funds* , **
3:45 p.m.	3:50 p.m.	6	Report from Audit and Ethics Committee
3:50 p.m.	3:55 p.m.	7	Report from Risk Committee
3:55 p.m.	4:15 p.m.	8	UTIMCO Organization Update
4:15 p.m.			Adjourn

* Action by resolution required

** Resolution requires further approval from the Board of Regents of The University of Texas System

By: The University of Texas Investment Management Company

Members of the Board may attend the meeting by telephone conference call pursuant to Tex. Educ. Code Ann. § 66.08(h)(2)(B). The telephone conference will be audible to the public at the meeting location specified in this notice during each part of the meeting that is required to be open to the public.

Next Scheduled Meeting: July 22, 2014
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