

**UTIMCO BOARD OF DIRECTORS  
MEETING AGENDA  
November 29, 2017**

Hilton Garden Inn  
220 East Grande  
Tyler, Texas 75703

Time		Item #	Agenda Item
Begin	End		
12:30 p.m.	12:35 p.m.	1	Call to Order of the Meeting/Approval of the Minutes of the September 11, 2017 Meeting*
12:35 p.m.	12:40 p.m.	2	Corporate Resolution – Designation of Plan Administrative Committee*
12:40 p.m.	1:15 p.m.	3	UTIMCO Performance Report and Market Update
1:15 p.m.	2:10 p.m.	4	Public Markets and Venture Capital Investment Presentations
2:10 p.m.	2:15 p.m.	5	Report from Risk Committee
2:15 p.m.	2:25 p.m.	6	Report from Audit and Ethics Committee: - Approval of the Deloitte & Touche LLP Financial Statement Audit Results and Communications and the Audited Financial Statements of the Permanent University Fund, General Endowment Fund, Permanent Health Fund, Long Term Fund, Intermediate Term Fund, and the Statement of Investment Performance Statistics for the year ended August 31, 2017*
2:25 p.m.	2:45 p.m.		<b>Recess to Executive Session, if required</b> <b>Executive Session:</b> The Board of Directors may convene in Executive Session to consider individual personnel compensation matters, including Report of Compensation Committee Regarding Performance Awards for UTIMCO Compensation Program Participants for the Performance Period ended August 31, 2017, pursuant to Section 551.074, <i>Texas Government Code</i> . Pursuant to 551.071, <i>Texas Government Code</i> , the Board of Directors may convene in Executive Session to consult with counsel regarding legal matters or pending and/or contemplated litigation or settlement offers. <b>Reconvene into Open Session</b>
2:45 p.m.	2:55 p.m.	7	Report from Compensation Committee: - Approval of the Performance Awards for UTIMCO Compensation Program Participants for the Performance Period ended August 31, 2017* - Approval of Appendix C of the UTIMCO Compensation Program* - Approval of the Designation of Employees in Eligible Position as Participants in the UTIMCO Compensation Program for the Performance Period ended August 31, 2018*
2:55 p.m.	3:00 p.m.	8	Report on 2018 Meeting Dates
3:00 p.m.			<b>Adjourn followed by Reception, Dinner, and Entertainment at Barefoot Ranch. This is a social event by invitation only, and no deliberation of UTIMCO business will take place among the Directors.</b>

\* Action by resolution required

\*\* Resolution requires further approval from the Board of Regents of The University of Texas System

Members of the Board may attend the meeting by telephone conference call pursuant to Tex. Educ. Code Ann. § 66.08(h)(2)(B). The telephone conference will be audible to the public at the meeting location specified in this notice during each part of the meeting that is required to be open to the public.

**Next Scheduled Meeting: February 28, 2018**