

**UTIMCO BOARD OF DIRECTORS
MEETING AGENDA
February 28, 2018**

210 West 7th Street, Suite 1700
Austin, Texas 78701

Time	End	Item #	Agenda Item
Begin 9:00 a.m.	End 9:05 a.m.	1	Convene in Open Session Call to Order/Approval of Minutes of November 29, 2017 Meeting*
9:05 a.m.	9:10 a.m.	2	Discussion and Appropriate Action Related to Corporate Resolutions: - Appointment of Corporate Officers* - Designation of Annual Meeting of the UTIMCO Board*
9:10 a.m.	9:55 a.m.	3	Conversation with President and Co-COO of Goldman Sachs
9:55 a.m.	10:25 a.m.	4	Performance and Market Update
10:25 a.m.	11:40 p.m.	5	Total Alignment Presentation
11:40 p.m.	12:45 p.m.		Lunch
12:45 p.m.	1:30 p.m.	6	Private Investments Presentation
1:30 p.m.	2:00 p.m.	7	Co-Investment Strategy Presentation
2:00 p.m.	2:10 p.m.	8	Report from Audit and Ethics Committee: - Approval of Deloitte & Touche LLP Financial Statement Audit Results and Communications and the Audited Financial Statements of UTIMCO*
2:10 p.m.	2:15 p.m.	9	Report from Risk Committee
2:15 p.m.	2:25 p.m.	10	Report from Policy Committee: - Approval of Proposed Amendments to UTIMCO Bylaws*,**
2:25 p.m.	2:40 p.m.		Recess to Executive Session, if required Executive Session: Pursuant to Section 551.074, <i>Texas Government Code</i> , the Board of Directors may convene in Executive Session for the purpose of deliberating individual personnel compensation and evaluation matters. Reconvene into Open Session
2:40 p.m.	2:50 p.m.	11	Report from Compensation Committee: - Approval of Designation of Employees in Eligible Positions as Participants in the UTIMCO Compensation Program for the Performance Period ending August 31, 2018*
2:50 p.m. 3:00 p.m.	3:00 p.m.	12	Contracts Update and Discussion and Appropriate Action Related to Contract* Adjourn

* Action by resolution required

** Resolution requires further approval from the Board of Regents of The University of Texas System

Members of the Board may attend the meeting by telephone conference call pursuant to Tex. Educ. Code Ann. § 66.08(h)(2)(B). The telephone conference will be audible to the public at the meeting location specified in this notice during each part of the meeting that is required to be open to the public.

Next Scheduled Meeting: May 17, 2018 (Annual Meeting)
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