

**MEETING OF
THE COMPENSATION COMMITTEE OF
THE UNIVERSITY OF TEXAS
INVESTMENT MANAGEMENT COMPANY**

Vinson & Elkins
Bee Cave Conference Room
2801 Via Fortuna, Suite 100
Austin, Texas

OPEN MEETING AGENDA

Convene at 2:00 p.m. (CDT) on Wednesday, May 16, 2007

1. Approval of Minutes of November 6, 2006 Meeting*

Convene into Executive Session

Pursuant to Section 551.074, Texas Government Code, the Committee may convene in Executive Session for the purpose of deliberating individual personnel compensation.

Reconvene into Open Session

2. Discussion and Consideration of Adjustment to Individual's Base Salary for fiscal year 2006-2007*
3. Review and Discussion of UTIMCO Compensation Program

Adjournment

*Requires action by resolution

Posted:

May 11, 2007

By: The University of Texas Investment Management Company

Members of the Committee may attend the meeting by telephone conference call pursuant to Tex. Educ. Code Ann. § 66.08(h)(2)(B). The telephone conference will be audible to the public at the meeting location specified in this notice during each part of the meeting that is required to be open to the public.