

**Notice of Open Meeting of the  
Compensation Committee of the  
Board of Directors of  
The University of Texas Investment  
Management Company**

UTIMCO  
401 Congress Avenue, Suite 2800  
Austin, Texas

**June 19, 2008**

**AGENDA**  
**Open Session to Convene at 10:30 a.m.**

**Call to Order**

1. Call to Order and Discussion and Appropriate Action related to Minutes of May 27, 2008 Meeting\*
2. Discussion and Review of Structure of UTIMCO Compensation Program

**Convene into Executive Session**

Pursuant to Section 551.074, Texas Government Code, the Committee may convene in Executive Session for the purpose of deliberating individual personnel compensation matters.

**Reconvene into Open Session**

3. Discussion and Appropriate Action related to base salaries for the UTIMCO Officers and other UTIMCO Compensation Program participants for 2008-2009 fiscal year\*
4. Discussion and Review of Benefits Study

**Adjournment**

\*Requires action by resolution

Posted:

June 13, 2008

By: The University of Texas Investment Management Company

Members of the Committee may attend the meeting by telephone conference call pursuant to Tex. Educ. Code Ann. Section 66.08(h)(2)(B). The telephone conference will be audible to the public at the meeting specified in this notice during each part of the meeting that is required to be open to the public.