

**Notice of Open Meeting of the
Compensation Committee of the
Board of Directors of
The University of Texas Investment
Management Company**

UTIMCO
401 Congress Avenue,
Suite 2800
Austin, Texas

Open Meeting Agenda

Convene at 8:00 a.m. on Thursday, April 15, 2010

1. Call to Order and Discussion and Appropriate Action related to Minutes of November 18, 2009 and November 20, 2009 Meetings*

Convene into Executive Session

Pursuant to Section 551.074, *Texas Government Code*, the Committee may convene in Executive Session for the purpose of deliberating an individual personnel compensation matter related to Eligible Position in UTIMCO Compensation Program for the 2009/2010 Performance Period.

Reconvene into Open Session:

2. Discussion and Appropriate Action Related to Change in Designation of Employee's Eligible Position as a Participant in the UTIMCO Compensation Program for the 2009/2010 Performance Period*
3. Discussion Related to Salary Benchmarking Study for 2010/2011 Fiscal Year

Adjourn

*Action by resolution required

Posted:

April 9, 2010

By: The University of Texas Investment Management Company

Members of the Committee may attend the meeting by telephone conference call pursuant to Tex. Educ. Code Ann. § 66.08(h)(2)(B). The telephone conference will be audible to the public at the meeting location specified in this notice during each part of the meeting that is required to be open to the public.