

**Notice of Open Meeting of the
Compensation Committee of the
Board of Directors of
The University of Texas Investment
Management Company**

UTIMCO
401 Congress Avenue
Suite 2800
Austin, Texas 78701

Open Meeting Agenda

Convene at 2:00 p.m. on Wednesday, February 1, 2017

1. Call to Order/Discussion and Appropriate Action Related to Minutes of the Meetings held on November 17, 2016, November 28, 2016 and December 1, 2016*

Convene into Executive Session

Pursuant to Section 551.074, *Texas Government Code*, the Committee may convene in Executive Session for the purpose of deliberating individual personnel compensation matters.

Reconvene into Open Session

2. Discussion and Appropriate Action Related to Designation of Employees in Eligible Positions as Participants in the UTIMCO Compensation Program and Participants' Qualitative Performance Goals for the Performance Period ending August 31, 2017*
3. Discussion and Appropriate Action Related to Appendix B of UTIMCO Compensation Program (UTIMCO Peer Group), effective September 1, 2016*
4. Discussion and Appropriate Action Related to Amendments to Appendix C of UTIMCO Compensation Program, effective September 1, 2016*
5. Discussion and Appropriate Action Related to Selection of UTIMCO Compensation Consultant*

Adjourn

* Action by resolution required

Posted: January 26, 2017

By: The University of Texas Investment Management Company

Members of the Committee may attend the meeting by telephone conference call pursuant to Tex. Educ. Code Ann. § 66.08(h)(2)(B). The telephone conference will be audible to the public at the meeting location specified in this notice during each part of the meeting that is required to be open to the public.