

**Notice of Open Meeting of the
Compensation Committee of the
Board of Directors of
The University of Texas/Texas A&M
Investment Management Company**

UTIMCO
210 West 7th Street, Suite 1700
Austin, Texas 78701

Open Meeting Agenda

Convene at 1:00 p.m. on Thursday, November 29, 2018

1. Call to Order/ Discussion and Appropriate Action Related to Minutes of the July 19, 2018 Meeting*
2. Discussion and Appropriate Action Related to Proposed Amendments to the Charter of the Compensation Committee*
3. Discussion and Appropriate Action Related to Selection of UTIMCO Compensation Consultant*

Convene into Executive Session

Pursuant to Section 551.074, *Texas Government Code*, the Committee may convene in Executive Session for the purpose of deliberating individual personnel compensation and evaluation matters.

Reconvene into Open Session

4. Discussion and Appropriate Action Related to the CEO's Qualitative Performance Standards for the UTIMCO Compensation Program for the Performance Period ending June 30, 2019*

Adjourn

* Action by resolution required

Posted: November 20, 2018

By: The University of Texas/Texas A&M Investment Management Company

Members of the Committee may attend the meeting by telephone conference call pursuant to Tex. Educ. Code Ann. § 66.08(h)(2)(B). The telephone conference will be audible to the public at the meeting location specified in this notice during each part of the meeting that is required to be open to the public.