

**Notice of Open Meeting of the
Audit & Ethics Committee of the
Board of Directors of
The University of Texas/Texas A&M
Investment Management Company**

UTIMCO
210 West 7th Street
Austin, Texas

Open Meeting Agenda

Convene at 9:00 a.m. on Thursday, February 14, 2019

1. Call to Order/Approval of the Minutes of November 29, 2018 Meeting*
2. Discussion and Appropriate Action Related to Financial Statement Audit Results and Communications and Audited Financial Statements for the Corporation*
3. Report from UT System Audit Office
4. Update on UTIMCO's Compliance, Reporting and Audit Matters
5. Presentation of Unaudited Financial Statements as of November 30, 2018:
 - Permanent University Fund
 - General Endowment Fund
 - Permanent Health Fund
 - Long Term Fund
 - Intermediate Term Fund
 - UTIMCO

Adjourn

* Action by resolution required

Posted: February 8, 2019

By: The University of Texas/Texas A&M Investment Management Company

Members of the Committee may attend the meeting by telephone conference call pursuant to Tex. Educ. Code Ann. § 66.08(h)(2)(B). The telephone conference will be audible to the public at the meeting location specified in this notice during each part of the meeting that is required to be open to the public.