

**THE UNIVERSITY OF TEXAS INVESTMENT MANAGEMENT
COMPANY**

Audit & Ethics Committee

221 W. 6th Street, Suite 1700, Town Lake Conference Room
Austin, Texas 78701

2:30 p.m.

June 11, 2001

Agenda

1. Approval of Minutes of November 10, 2000 Meeting*
2. Presentation of UTIMCO Financial Statements for the period ended
April 30, 2001
3. Discussion of UTIMCO Fee Request for the period September 1, 2001 through
August 31, 2002
4. Engagement of Independent Auditors*
5. Update on UTIMCO's Compliance, Reporting and Audit Issues

** Requires action by resolution*