

**Notice of Open Meeting of the  
Audit & Ethics Committee of the  
Board of Directors of  
The University of Texas Investment  
Management Company**

221 W. 6<sup>th</sup> Street, Suite 1700  
Town Lake Conference Room  
Austin, Texas 78701

**Open Meeting Agenda**

Convene at 3:30 p.m. on Wednesday, **June 5, 2002**:

1. Approval of Minutes of November 5, 2001 Meeting\*
2. Presentation of UTIMCO Financial Statements for the period ended April 30, 2002
3. Engagement of Independent Auditors\*
4. Update on UTIMCO's Compliance, Reporting and Audit Issues

Adjourn

\* Action by resolution required

Posted:

May 31, 2002

By: The University of Texas Investment Management Company

Members of the Committee may attend the meeting by telephone conference call pursuant to Tex. Educ. Code Ann. § 66.08(h)(2)(B). The telephone conference will be audible to the public at the meeting location specified in this notice during each part of the meeting that is required to be open to the public.