

**Notice of Open Meeting of the
Audit & Ethics Committee of the
Board of Directors of
The University of Texas/Texas A&M
Investment Management Company**

UTIMCO
210 West 7th Street, Suite 1700
Austin, Texas 78701

Open Meeting Agenda

Convene at 9:00 a.m. on Tuesday, March 4, 2025

1. Call to Order/Discussion and Appropriate Action Related to Minutes of the December 4, 2024 Meeting*
2. Discussion and Appropriate Action Related to Financial Statement Audit Results and Communications and Audited Financial Statements for the Corporation for the year ended August 31, 2024*
3. Update on UTIMCO's Compliance, Reporting and Audit Matters
4. Presentation of Unaudited Financial Statements:
 - Permanent University Fund
 - General Endowment Fund
 - Permanent Health Fund
 - Long Term Fund
 - Intermediate Term Fund
 - UTIMCO

Convene into Executive Session

Pursuant to Sections 551.076 and 551.089, *Texas Government Code*, the Committee may convene in Executive Session to receive an update on computer security assessments related to information resources technology.

Reconvene into Open Session

Adjourn

* Action by resolution required

Posted: February 27, 2025

By: The University of Texas/Texas A&M Investment Management Company

Members of the Committee may attend the meeting by telephone conference call pursuant to Tex. Educ. Code Ann. § 66.08(h)(2)(B). The telephone conference will be audible to the public at the meeting location specified in this notice during each part of the meeting that is required to be open to the public.